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# MFDA Bulletin

## Policy

**For Distribution to Relevant Parties within your Firm**

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### Regional Council Update

The MFDA recently conducted a nomination and election process for the reconstitution of its four Regional Councils.

The following individuals have been elected to the MFDA Regional Councils, and the appointments of Chairs and Vice-Chairs completed, as summarized below:

#### **Atlantic Regional Council**

David Losier	Chair	Acadia Financial Services Inc.
Ann Etter	Vice-Chair	BMO Investments Inc.
Marc Albert		Investors Group Financial Services Inc.
Scott Kay		IPC Investment Corporation
Robert Malcolm		Legacy Associates Inc.
Remy Richard		PEAK Investment Services Inc.
Karen Smart		Royal Mutual Funds Inc.

#### **Central Regional Council**

Christopher Marrese	Chair	Sun Life Financial Investment Services (Canada) Inc.
Jeanne Beverly	Vice-Chair	TD Investment Services Inc.
Linda Anderson		Sun Life Financial Investment Services (Canada) Inc.
John Armstrong		Armstrong & Quaille Associates Inc.
Darrell Bartlett		Assante Financial Management Ltd.
Gerard Chagnon		Desjardins Financial Services Firm Inc.
Paola Cifelli		BMO Investments Inc.
Sonny Goldstein		Goldstein Financial Investments Inc.
Oliver Grigull		Investors Group Financial Services Inc.
Cheryl Hamilton		Rice Financial Group
Darcy Lake		BMO Investments Inc.
Gary Legault		IPC Investment Corporation

Heather Phillips	Armstrong & Quaile Associates Inc.
Betty Jo Royce	FundEX Investments Inc.
Petra Sandori	ING Direct Funds Limited
Ann Traczuk	Quadrus Investment Services Ltd.
Vincent Valenti	Independent Planning Group Inc.
Robert White	Tradex Management Inc.
Richard Williams	WFG Securities of Canada Inc.
Ron Willis	PEAK Investment Services Inc.

**Prairie Regional Council**

Terry Ford	Chair	Partners in Planning Financial Services Ltd.
Patricia Kloepfer	Vice-Chair	Investors Group Financial Services Inc.
Wayne Alford		ATB Investment Services Inc.
Sheri Anderson		Investors Group Financial Services Inc.
Elaine Bradley		Royal Mutual Funds Inc.
Alan Caplan		PEAK Investment Services Inc.
Joanne David		Laurier Capital Planning Inc.
Erwin Granson		Canadian Western Financial Ltd.
Darren Gross		ATB Investment Services Inc.
Nada Israeli		FundEX Investments Inc.
Agnes Morrison		Wellington West Financial Services Inc.
Kenneth Parker		Portfolio Strategies Corporation
Rick Strong		Professional Investment Services (Canada) Inc.
Richard Sydenham		BMO Investments Inc.

**Pacific Regional Council**

Larry Neilsen	Chair	Phillips, Hager & North Investment Funds Ltd.
Susan Monk	Vice-Chair	PEAK Investment Services Inc.
Darlene Barker		Desjardins Financial Security Investments Inc.
Wayne Brown		BMO Investments Inc.
Tina Coulson		Scotia Securities Inc.
Elaine Davison		Steadyhand Investment Funds Inc.
Margot Howard		TD Investment Services Inc.
Martha Kane		Credential Asset Management Inc.
Holly Millar		Assante Financial Management Ltd.
Sharon Moskalyk		Investors Group Financial Services Inc.
Susan Schulze		IPC Investment Corporation
Darlene Thomas		Royal Mutual Funds Inc.
David Webb		Fernhill Financial Corporation
Cecilia Wong		Leith Wheeler Investment Funds Ltd.

A key responsibility of the elected representatives on the MFDA Regional Councils is serving, from time to time, as members of 3-person Hearing Panels to adjudicate in respect of MFDA disciplinary proceedings.

The MFDA would like to thank all Members and candidates for participating in the process.